



Ontario Liberal Party Rules of Procedure No. 4

## **Rules of Procedure for Membership** *("Membership Rules")*

*Approved by Ontario Liberal Party Executive Council on June 24, 2019.  
Amended on December 22, 2019, May 24, 2020, August 20, 2020,  
September 20, 2020, December 6, 2020 and December 5, 2021.*

**NOTE:** These Rules of Procedures supplement and are subordinate to the Ontario Liberal Party Constitution. Please refer to the Ontario Liberal Party website for the most current version of these documents.

### **1. Authority and Amendments**

- 1.1 These Rules of Procedure for Membership (the "Membership Rules") are enacted pursuant to sections 3.17, 3.20, and 5.9(e), (f) and (g) of the Constitution of the Ontario Liberal Party (the "Constitution") and are subject in all respects to the provisions of that Constitution. In the event of a conflict between any provision in these Rules and any provision in the Constitution, the Constitution, only to the minimum extent necessary in order to resolve that conflict, shall prevail.
- 1.2 All rules previously adopted by the Executive Council relating to subject matter addressed in these Rules are hereby repealed. All resolutions previously adopted by the Executive Council relating to subject matter addressed in these Rules are hereby repealed except to the extent that such resolutions remain consistent with these Rules.
- 1.3 Further to section 5.10 of the Constitution, Executive Council may amend these Rules at any time, subject to any limitations in the Constitution.
- 1.4 All authority assigned to the Secretary in sections 3 and 4.22 of the Constitution is hereby delegated to the Ontario Liberal Party office.

### **2. General Requirements for All Members and Associate Members**

- 2.1 Pursuant to section 3.11 of the Constitution, any individual may apply for a new or renewed membership in the Ontario Liberal Party if they:
  - a) have attained the age of 14;
  - b) are resident in Ontario;
  - c) support the objects of the Ontario Liberal Party; and
  - d) are not a member of any other provincial political party in Ontario.
- 2.2 Pursuant to section 3.12 of the Constitution, a new applicant must submit a completed membership application form through the online membership form.

### **3. Requirements for Constituency Association Members**

- 3.1 Pursuant to section 2.10 and 3.1.1 of the Constitution, a Member of constituency

association must reside within the boundaries of the corresponding electoral district.

#### **4. Requirements for Constituency Association Associate Members**

- 4.1 Any individual who meets the requirements set out in section 2 of these Rules, but does not reside within the boundaries of the electoral district, may become an Associate Member of the constituency association.

#### **5. Requirements for Ontario Young Liberals Student Club Members**

- 5.1 For the purposes of this section 5 only, a current registered student is defined as someone who is either:
- a) enrolled in a class that is currently taking place at the relevant institution, or
  - b) was both enrolled in a class that took place at the relevant institution within the previous four months and is enrolled in an upcoming class that will take place within the next four months.
- 5.2 An individual must be under the age of twenty-six (26) in order to become a Member of a student club. If a student club Member turns twenty-six (26) years of age, they shall no longer have any voting rights as a Member of that student club and cannot be elected to any position, including delegate position, in the Ontario Liberal Party or the club in their capacity as a Member of the club. Despite the forgoing, if such an individual has been elected to an office of that student club prior to reaching the age of twenty-six (26), they may continue to serve in that office for the duration of their term of office.
- 5.3 In order to become a Member of a student club, an individual must be a current registered student at the corresponding institution. If an individual ceases to be a current registered student at that institution, they shall no longer have any voting rights as a Member of that student club and cannot be elected to any position in the Ontario Liberal Party or the club in their capacity as a Member of the club. If such an individual has been elected to an office of that student club prior to ceasing to be a current registered student at that institution, they are deemed to have resigned from that office and the office shall be deemed vacant.
- 5.4 Where the Ontario Liberal Party recognizes separate clubs for different campuses of the same institution, then this Rules 5 shall apply to those different campuses as if they were different institutions.
- 5.5 An individual can only be a Member of one (1) student club at a time. If a Member joins a second student club, their membership in the first student club shall cease forthwith, and Rule 5.3 shall apply as if that person had ceased to be a current registered student at the institution corresponding to the first student club.

#### **6. Requirements for Ontario Young Liberals Riding Club Members**

- 6.1 In order to become a Member of an Ontario Young Liberal riding club, an individual must join the corresponding constituency association. No direct membership may be issued in an Ontario Young Liberal riding club.
- 6.2 In electoral districts where the Ontario Liberal Party recognizes an Ontario Young Liberal

riding club, the membership of the riding club shall be comprised of all current members and associate members of the corresponding constituency association under the age of twenty-six (26) except that associate members shall not be entitled to vote at any general meetings of the riding club, including but not limited to, its annual meetings.

**7. Requirements for Ontario Women's Liberal Commission Women's Liberal Club Members**

7.1 In order to become a Member of an Ontario Women's Liberal Commission Women's Liberal club, an individual must identify as a woman.

**8. *(repealed)***

**9. Membership Applications**

9.1 A membership application is valid if and only if it was submitted online via the Ontario Liberal Party website.

9.2 From time to time, the Ontario Liberal Party office may provide membership template documents to facilitate the recruitment of new members. Such template documents will not be accepted as valid membership applications.

**10. *(repealed)***

**11. Period And Duration**

11.1 Membership of the Ontario Liberal Party, constituency associations, Ontario Young Liberal Riding Club and Women's Liberal Clubs, shall be valid from the acceptance date of the membership application to:

- a) the second December 31 following the acceptance date, if the acceptance date of the membership application was between January 1 and September 30, for a membership period of no less than 15 months and no more than 24 months;
- b) the third December 31 following the acceptance date, if the acceptance date of the membership application was between October 1 and December 31, for a membership period of no less than 24 months and no more than 27 months.

11.2 Notwithstanding section 11.1, on October 1 each year, all members in good standing who are participating any pre-authorized or monthly giving plan as designated by the Executive Council are deemed to have submit membership renewal applications on that day.

11.2.1 Notwithstanding section 11.1, a member in good standing who becomes a participant of any pre-authorized or monthly giving plan as designated by the Executive Council are deemed to have submit membership renewal applications on the day they become a participant.

11.3 Membership of Ontario Young Liberal Student Clubs shall be valid from the acceptance date of the membership application to:

- a) the first August 31 following the acceptance date, if the acceptance date of the membership application was between September 1 and March 31, for a membership period of no less than 5 months and no more than 12 months;
  - b) the second August 31 following the acceptance date, if the acceptance date of the membership application was between April 1 and August 31, for a membership period of no less than 12 months and no more than 17 months.
- 11.4 Notwithstanding section 11.1, the expiry date for all existing membership where the most recent membership application or renewal was submitted prior to July 1, 2020 will remain the expiry date on record. This section shall be automatically repealed on December 31, 2024.

## **12. Submission Requirements**

12.1 (repealed)

12.2 A membership application of any type must include the applicant's valid and current:

- a) first name and last name;
- b) full residential address, including unit number, if applicable;
- c) email address;
- d) phone number; and
- e) date of birth.

12.3 A paper membership form that does not on its face indicate that date of birth is required information, if submitted to the Ontario Liberal Party office prior to March 9, 2020, shall be accepted for all purposes even if not completed in compliance with Rule 12.2(e), however, if on or after that date, any member who has not provided their date of birth for inclusion in the Party's membership records attends to vote or register at any meeting of the Ontario Liberal Party or of the relevant Affiliated Association, they shall not be permitted to do so until such time as they provide to the relevant party official their date of birth as confirmed by government issued identification. No such member may renew his or her membership without providing their date of birth to OLP, through a new membership application or otherwise. For greater clarity, this requirement to provide a date of birth upon renewal applies to members who joined an Affiliated Association prior to the adoption, on June 24, 2019, of the requirement to provide a date of birth. This section shall be automatically repealed on December 31, 2024.

12.4 A membership applications may, if the applicant does not have their own email address, include instead the valid and current email address of an immediate family member residing at the same residential address.

12.4.1 A membership applications may, if the applicant does not have their own email address and is 65 years old or older, include instead the valid and current email address belonging to a family member residing elsewhere.

12.4.2 If the same email address, or email addresses controlled by the same individual, is provided for five or more members in their submitted membership form, only the first four members, by order of date joining the Ontario Liberal Party, would be considered valid for the purpose of voting or registering at any meeting of the

Ontario Liberal Party or of the relevant Affiliated Association. Additional members shall not be permitted to vote or attend any meeting until such time as they provide to the relevant party official a valid email address where they can be contacted.

12.5 For the purposes of Rule 12.6, the “Designated Official” is:

- a) the Chief Returning Officer for a Leadership Election Process, from the date that they are appointed until the adjournment of that Leadership Convention;
- b) the Chief Returning Officer appointed pursuant to the Nomination Rules, from the date that they are appointed until the date of the provincial election;
- c) with respect only to a single affiliated association and a particular general meeting or nomination contest of that affiliated association, the Returning Officer appointed for that meeting, from the date of such person’s appointment until the adjournment of that meeting; and
- d) in all other cases, the Executive Director.

12.6 The Ontario Liberal Party office may take such steps as it deems necessary in order to confirm the validity of the information provided on a membership application, including, but not limited to, testing the email addresses and phone numbers of a random sample of applications in a bulk submission. If the Designated Official becomes aware of multiple instances of what they reasonably believe to be deliberate misrepresentation within a bulk submission, they may deem the membership applications of the entire bulk submission to be invalid.

### **13. Acceptance Date**

13.1 The acceptance date of valid online membership forms submitted prior to 5:00 p.m. shall be the date they were submitted. The acceptance date for valid online membership forms submitted after 5:00 p.m. shall be the following day.

### **14. Monthly Donors**

14.1 A “Monthly Donor” is any individual who is currently donating to the Ontario Liberal Party as part of any monthly donation program that is administered by it, including any program that is branded as an Ontario Young Liberals or Ontario Women’s Liberal Commission fundraising program.

14.2 If the monthly donation of a member is directed to one or more constituency associations for electoral districts other than the one in which the donor resides, then the Monthly Donor shall also be deemed to have submit associate membership applications for each of those constituency associations in accordance to Rules 11.2 or 11.2.1.

### **15. Renewals**

15.1 The Ontario Liberal Party office may use a specific membership renewal online application for membership renewals.

### **16. (repealed)**

## **17. Maintenance of Membership Lists & Access to Information**

- 17.1 The list of members and associate members of the Ontario Liberal Party and affiliated associations shall be maintained by the Ontario Liberal Party office on behalf of the Secretary.
- 17.2 No person shall have access to a membership list unless they have completed the confidentiality agreement prescribed from time to time by the Executive Director, filed a written request to access a membership list, and continue at all times to meet the position criteria outlined herein.
- 17.3 Subject to Rule 17.2, the Executive Director, and any additional individual approved by the Executive Director, shall have access to membership information for the purpose of administering and maintaining the membership information.
- 17.4 Subject to 17.2, the following individuals may have access to the membership information:
- a) the President, or an alternate officer designated in writing by the President, and the Secretary of a constituency association, student club, or women's Liberal club, for the applicable association;
  - b) an individual authorized by the Executive Council for rebuilding a constituency association, for the applicable constituency association;
  - c) an elected Liberal Member of the Ontario Legislature, and up to two individuals designated in writing by said Liberal Member of the Ontario Legislature, for the applicable constituency association;
  - d) a nominated Liberal candidate for an upcoming election, and up to two campaign team members designated in writing by the said nominated Liberal candidate, for the applicable constituency association;
  - e) the approved candidates for nomination and representatives designated in writing by the said approved candidates for nomination
    - i) subject to the approval of the Nomination Commissioner, prior to the approval of a Nomination Plan, for the applicable constituency association with specific scope prescribed by the Nomination Commissioner;
    - ii) subject to the approval of the Returning Officer, after the approval of a Nomination Plan that includes that person as a candidate at the nomination meeting, for the applicable constituency association;
  - f) the Leader and any individual authorized by the Leader;
  - g) the President and the Membership Secretary of an Ontario Young Liberal club, for the applicable Ontario Young Liberal club;
  - h) the Ontario Young Liberals President and any member of the Ontario Young Liberals executive authorized by the Ontario Young Liberals President, for all or any Ontario Young Liberal Student Clubs designated by the Ontario Young Liberals President;
  - i) the Ontario Women's Liberal Commission President and any member of the Ontario Women's Liberal Commission executive authorized by the Ontario Women's Liberal Commission President, for all or any Women's Liberal Clubs designated; and
  - j) each Regional Vice-President, in respect only of affiliated associations within their respective region.

17.5 In applying this Rule, and despite any provision herein to the contrary:

- a) Executive Council may, by resolution, restrict access with respect to one or more specified associations;
- b) the Nomination Commissioner may restrict access under sections 17.4 a, b, e and j for specific constituency associations prior a candidate being nominated;
- c) the Chief Returning Officer for a Leadership Election may restrict access from the date of their appointment until the adjournment of that Leadership Convention.